

ELCIDACAP088/2557

December 24, 2014

Subject: Change in Shareholding Structure of Subsidiary Company

**To: Managing Director
The Stock Exchange of Thailand**

As ACAP Advisory Public Company Limited (“the Company”) indirectly holds 99.99% of the shares in Professional Collection Company Limited (“PCOL”), i.e. the Company holds 99.99% of the shares in Capital OK Company Limited (“CAP OK”) and CAP OK holds 99.99% of the shares in PCOL, the Company hereby would like to announce its latest decision to purchase all shares which CAP OK holds in PCOL, totaling 6,204,993 shares. The purchase price per share shall be equal to the book value as of September 30, 2014 of PCOL which is THB 10.089, totaling THB 62.60 million. After completing this transaction, ACAP shall directly hold 99.99% of the shares in PCOL.

Please be informed accordingly.

Yours sincerely,

Mr.Issarachai Decharit
Deputy Managing Director of Accounting and Financial Department
Authorized to sign on behalf of the Company