

ELCIDACAP086/2557

December 19, 2014

Subject: Resignation of Chairman of the Audit Committee
To: President
The Stock Exchange of Thailand

ACAP Advisory Public Company Limited (the "Company") would like to inform you that the Company's Board of Directors, at its meeting number 8/2014 held on December 18, 2014, at 12:00 hours, made the resolutions pertaining to the important agenda as follows:

- Acknowledged the resignation of Mrs. Pennipa Dabbaransi from her position as the Company's Independent Director, Chairman of the Audit Committee and Member of the Nominating and Compensation Committee, effective from December 18, 2014 after the adjournment of the Company's extraordinary shareholders meeting number 1/2014.

Which the Company is in the process of recruiting a qualified replacement for the vacant position. And will inform to know in the future.

Please be informed accordingly,

Yours Sincerely,

(Mr. Issarachai Decharit)

Director

Authorized to sign on behalf of the Company

Regarding to the Information Report