

ELCIDACAP084/2557

December 19, 2014

Subject: Resolutions of the Extraordinary General Shareholders Meeting No.1/2014 of ACAP Advisory Public Company Limited

To: Managing Director
The Stock Exchange of Thailand

Whereas ACAP Advisory Public Company Limited (“the Company”) convened the Extraordinary General Shareholders Meeting No.1/2014 on December 18, 2014 at 10.00 hours at Pimanthip Room, The Montien Hotel Bangkok located at 54 Surawongse Road, Bangrak, Bangkok, therefore, the Company would like to notify the resolutions of the Meeting as follows:

1. Adopted the Minutes of the 2014 Annual General Shareholders Meeting held on April 29, 2014.

By a unanimous vote of all shareholders attending the meeting and casting their votes, details of which are as followed:

Approved	77,011,229	votes	equal to	99.9999	percent
Disapproved	0	votes	equal to	0.00	percent
Abstained	100	votes	equal to	0.0001	percent

2. Approved the appointment of Mr. Chotipong Discharoen to be an additional member of the Company’s Board of Directors.

By a majority vote of the shareholders attending the meeting and casting their votes, details of which are as followed:

Approved	72,619,229	votes	equal to	94.0289	percent
Disapproved	100	votes	equal to	0.0001	percent
Abstained	4,611,400	votes	equal to	5.9710	percent

Before the vote casting on the 2nd agenda, there were 5 additional shareholders which have the share amount of 219,400 shares.

3. No approved of changing the Company’s name and seal from “บริษัท เอแคป แอ็ดไวเซอร์ จำกัด (มหาชน)”, which can be written in English as “ACAP ADVISORY PUBLIC COMPANY LIMITED” to “บริษัท เอเชีย แคปิตอล โซลูชั่น จำกัด (มหาชน)”, which can be written in English as “ASIA CAPITAL SOLUTION PUBLIC COMPANY LIMITED”.

By a vote of all shareholders attending the meeting and casting their votes, details of which are as followed:

Approved	37,835,321	votes	equal to	48.9597	percent
Disapproved	39,443,110	votes	equal to	51.0402	percent
Abstained	100	votes	equal to	0.0001	percent

Before the vote casting on the 3rd agenda, there were 3 additional shareholders which have the share amount of 47,802 shares.

4. Approved the amendment to Clause 1 of the Company's Memorandum of Association, in relation to the Company's name.

Since this agenda has continued from the 3rd agenda, changing the Company's name and seal, when the 3rd agenda was not approved, the shareholders attending the meeting then agreed that they will not vote on this agenda.

5. Approved the amendments to Articles 1 and 30 of the Company's Articles of Association, in relation to the Company's name and seal.

Since this agenda has continued from the 3rd agenda, changing the Company's name and seal, when the 3rd agenda was not approved, the shareholders attending the meeting then agreed that they will not vote on this agenda.

Please be informed accordingly.

Yours sincerely,

(Mr. Issarachai Decharit)

Director

Authorized to sign on behalf of the Company