

**Headline:** New shares of ACAP to be traded on January 12, 2018

**Security Symbol:** ACAP, MAI

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	ASIA CAPITAL GROUP PUBLIC COMPANY LIMITED (ACAP)
Old capital (baht)	156,183,077.00
- Common stock (Unit: shares)	312,366,154
Number of additional shares	
- Common stock (Unit: shares)	3,440,525
New capital (baht)	157,903,339.50
- Common stock (Unit: shares)	315,806,679
Par value (baht per share)	0.50
Allocated for	Warrants (ACAP-W1) 692,851 units exercise to 816,800 common shares
Ratio (Warrant : share)	1 : 1.1789
Exercise price (baht per share)	1.6965
Exercise date	15-Dec-2017
Allocated for	Warrants (ACAP-W2) 2,623,725 units exercise to 2,623,725 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	6.00
Exercise date	15-Dec-2017
Trading date	12-Jan-2018