Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: ACAP

Announcement Details

Report on the results of the sale of securities (F53-5)

Name of Company ASIA CAPITAL GROUP PUBLIC COMPANY LIMITED

Date 15-Dec-2017

Details of Warrants' exercise shown as follows

| The exercise of warrants | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|--|--|--|--------------------------------|-----------------------------------|---------------------------------------|---|--|
| Warrant of ASIA CAPITAL GROUP PUBLIC COMPANY LIMITED No. 1 (ACAP-W1) | 692,851 | 605,906 | 1.00 : 1.1789 | 1.6965 | From 15-Dec-2017 to 15-Dec-2017 | 816,800 | 1,317,003 |
| Total | | | | | | 816,800 | |

Signature _____

(Miss SUGUNYA SUKJAROENKRAISRI)

DIRECTOR

Authorized to sign on behalf of the company

Signature ______ (Mr. CHALERMCHAI SIRINOPAWONG)

DIRECTOR

Authorized to sign on behalf of the company

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