

Headline: Report on the results of the sale of securities (F53-5)
Security Symbol: ACAP

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company ASIA CAPITAL GROUP PUBLIC COMPANY LIMITED
Date 15-Dec-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of Asia Capital Group (ACAP-W1)	54,689,350	7,810,607	1.00 : 1.00	2.00	15-Dec-2016	54,689,350	7,810,607
Total						54,689,350	

Signature _____
(Mr.Chalermchai Sirinopawong)
Chief Financial Officer
Authorized to sign on behalf of the company

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